

Senior Solutions Educational Series

For those interested in discovering options, resources, and planning strategies for living.



**Don't miss this *FREE* seminar
sponsored by Elder Life Care Planning**
(Light fare, beverages and desserts served)



“Legal Protections and Financial Strategies for Seniors in Transition”

Thursday, June 22, 2017 - 5:30 pm

If you are retired or approaching retirement, please join us to learn about some key Wealth Management & Estate Planning strategies. The discussion will be focused around tools utilized before, during and after your transition to maximize and protect your hard earned assets.

Presenters:

Sylvia Guinan MBA, CDFA, First Vice President, Investments, Wells Fargo Advisors

*Vincent A. Liberti Jr., LL.M., Partner, Halloran & Sage, LLP
Chair of the Business Succession Planning and Estate Planning
and Probate Practice Groups*

Sponsored By:

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67 West Main St, Building 1, Suite 112
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Seminar Presenters:



**HALLORAN
& SAGE LLP**
ATTORNEYS AT LAW

Hosted By:



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